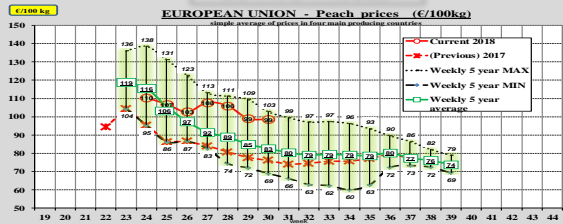


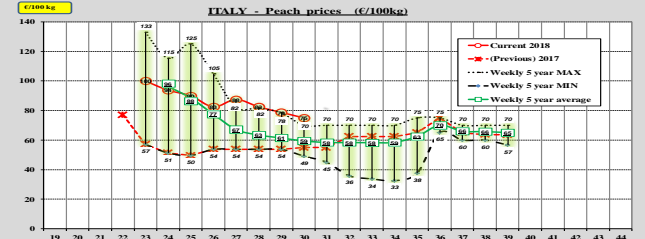
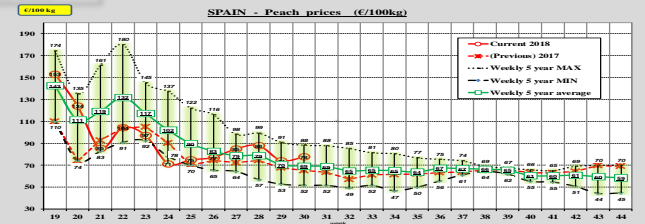
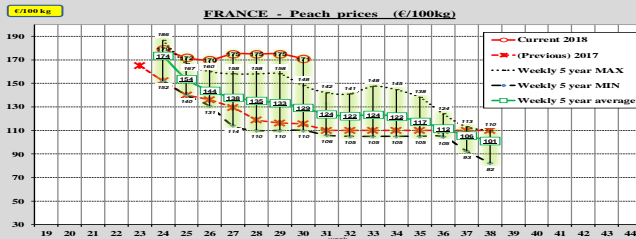
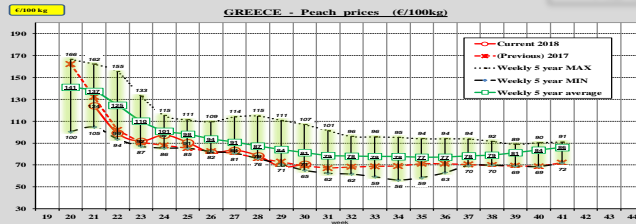
EU AVG PRICES



Peach prices €/100kg and % changes

EU	2018, Week 30 Price, €/100 kg	2018, Week 30 Price, % change to 5 year avg. base = 100 %	5 year avg week price '13-17, changes from week 30 to week 28, %	Changes in 2018, changes from week 30 to week 28, %
EU	99	119 %	-15 %	-4 %
EL-Greece	71	87 %	-13 %	-13 %
ES-Spain	78	112 %	-16 %	-1 %
FR-France	171	132 %	-10 %	+1 %
IT-Italy	75	126 %	-23 %	-9 %

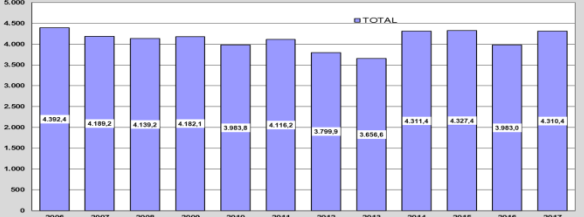
MS PRICES



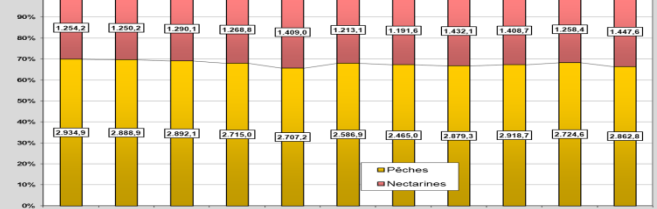
Prices

Production

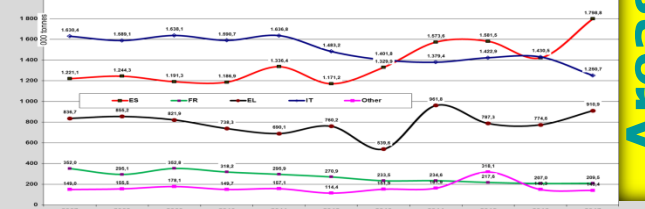
Peaches and nectarines production in EU28



Peaches and nectarines production in EU28 - 000 tonnes and %

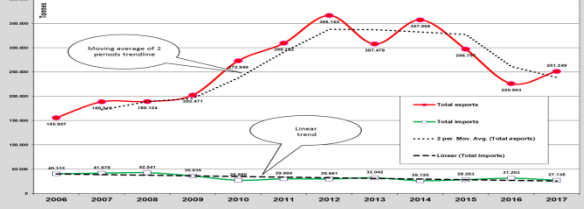


Total production of peaches and nectarines by MS

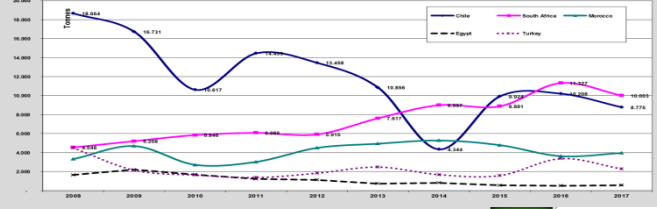


Trade

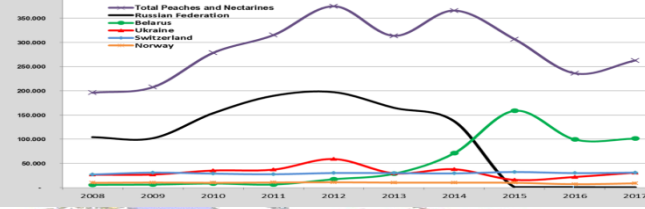
EU trade in peaches and nectarines



EU imports of fresh peaches and nectarines by origin

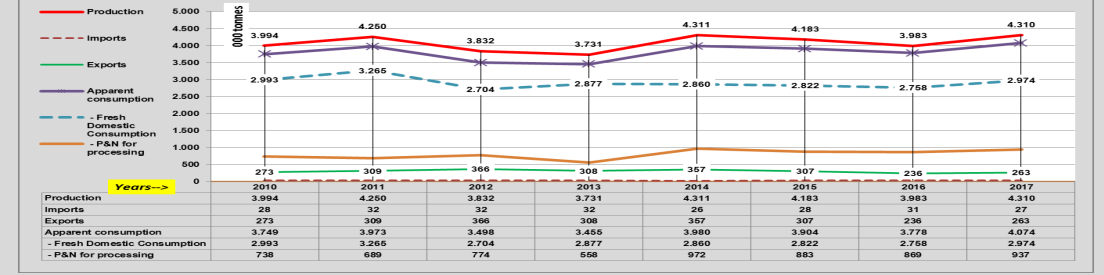


EU exports of fresh peaches and nectarines

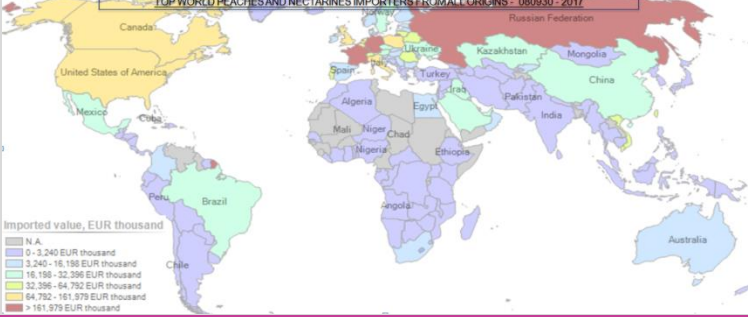


EU Balance

Peaches and nectarines - key balance indicators



Export diversification



Areas

Peach prices €/100kg and % changes

CURRENT PRICES COMPARED TO 5 YEAR AVERAGE

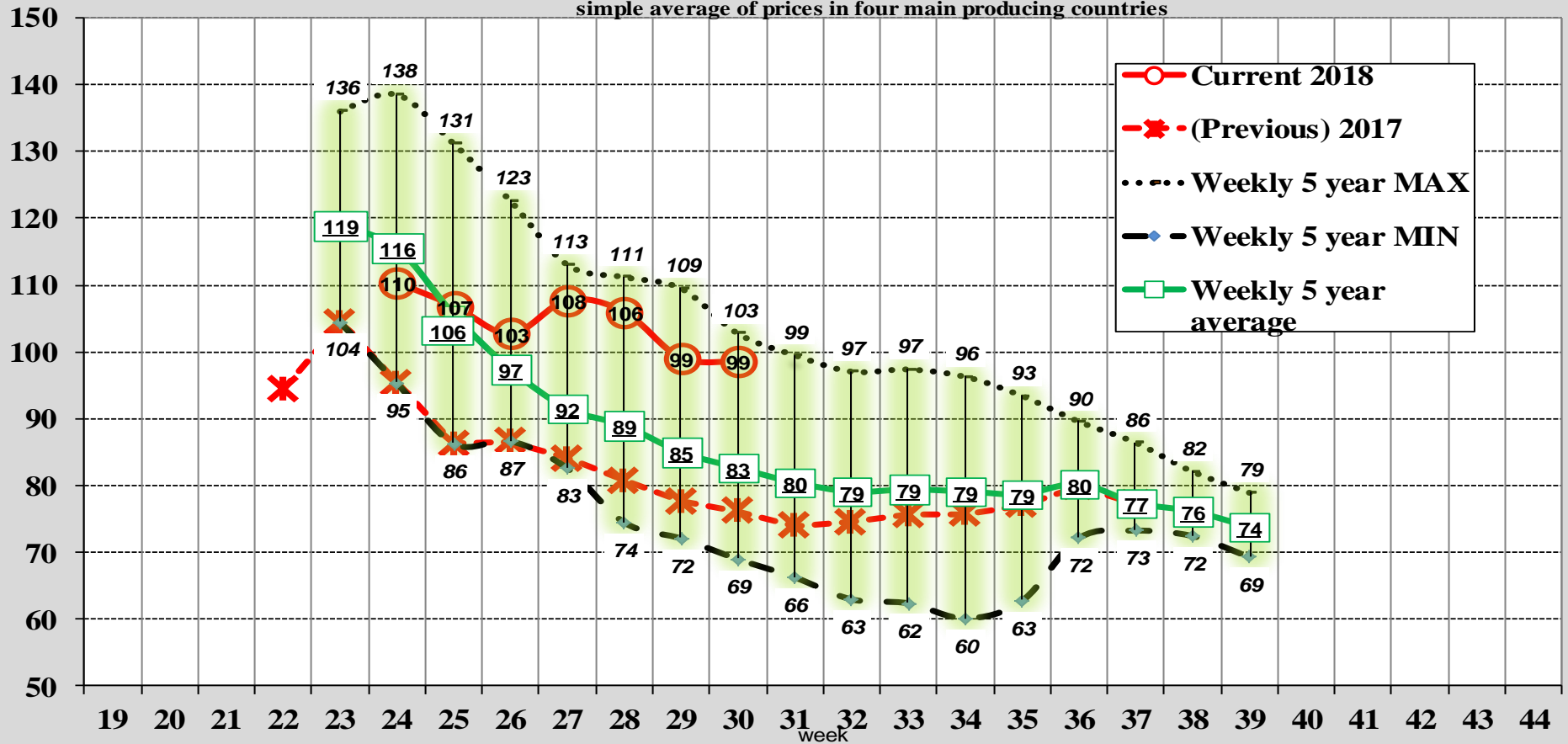
CURRENT PRICES COMPARED TO ONE MONTH AGO (=4 weeks ago)

	<u>2018, Week 30 Price, €/100 kg</u>	<u>2018, Week 30, comparison to 5 year avg, base = 100 %</u>	<u>5 year avg week price '13-'17, changes from week 30 to week 26, %</u>	<u>Changes in 2018 from week 30 to week 26, %</u>
EU	99	119 %	-15%	-4 %
EL-Greece	71	87 %	-13 %	-13 %
ES-Spain	78	112 %	-16 %	-1 %
FR-France	171	132 %	-10 %	+1 %
IT-Italy	75	126 %	-23 %	-9 %

€/100 kg

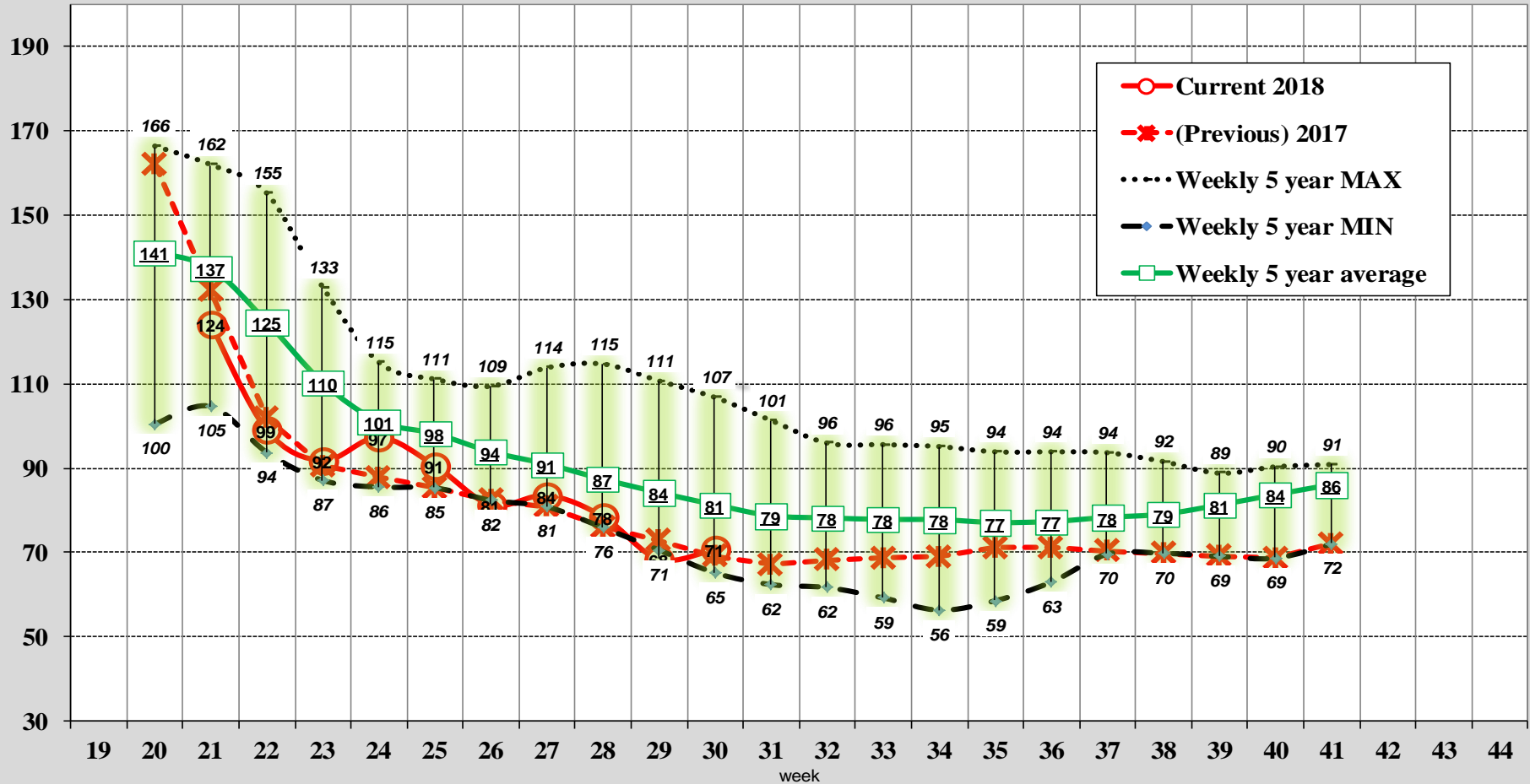
EUROPEAN UNION - Peach prices (€/100kg)

simple average of prices in four main producing countries



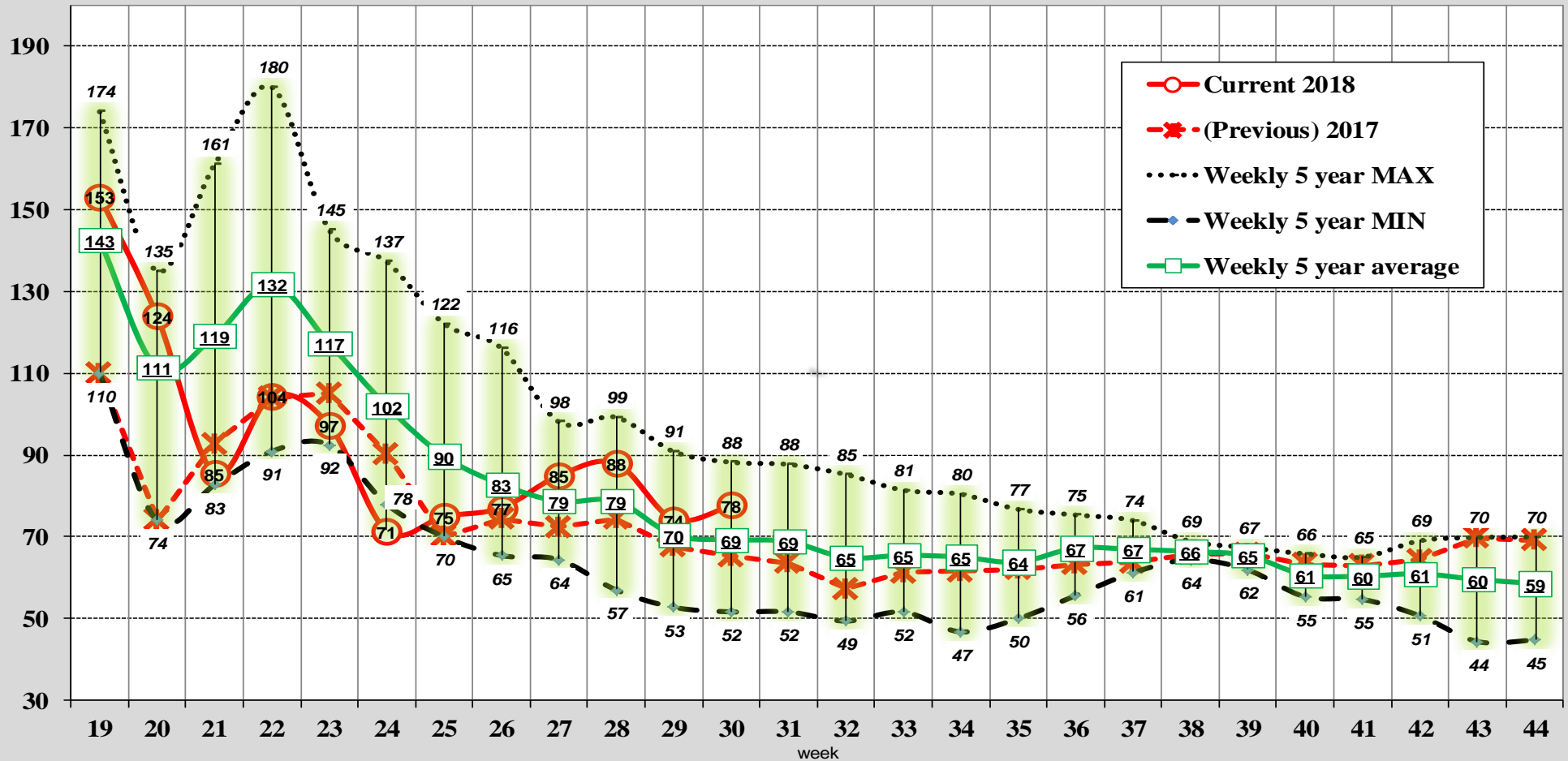
€/100 kg

GREECE - Peach prices (€/100kg)



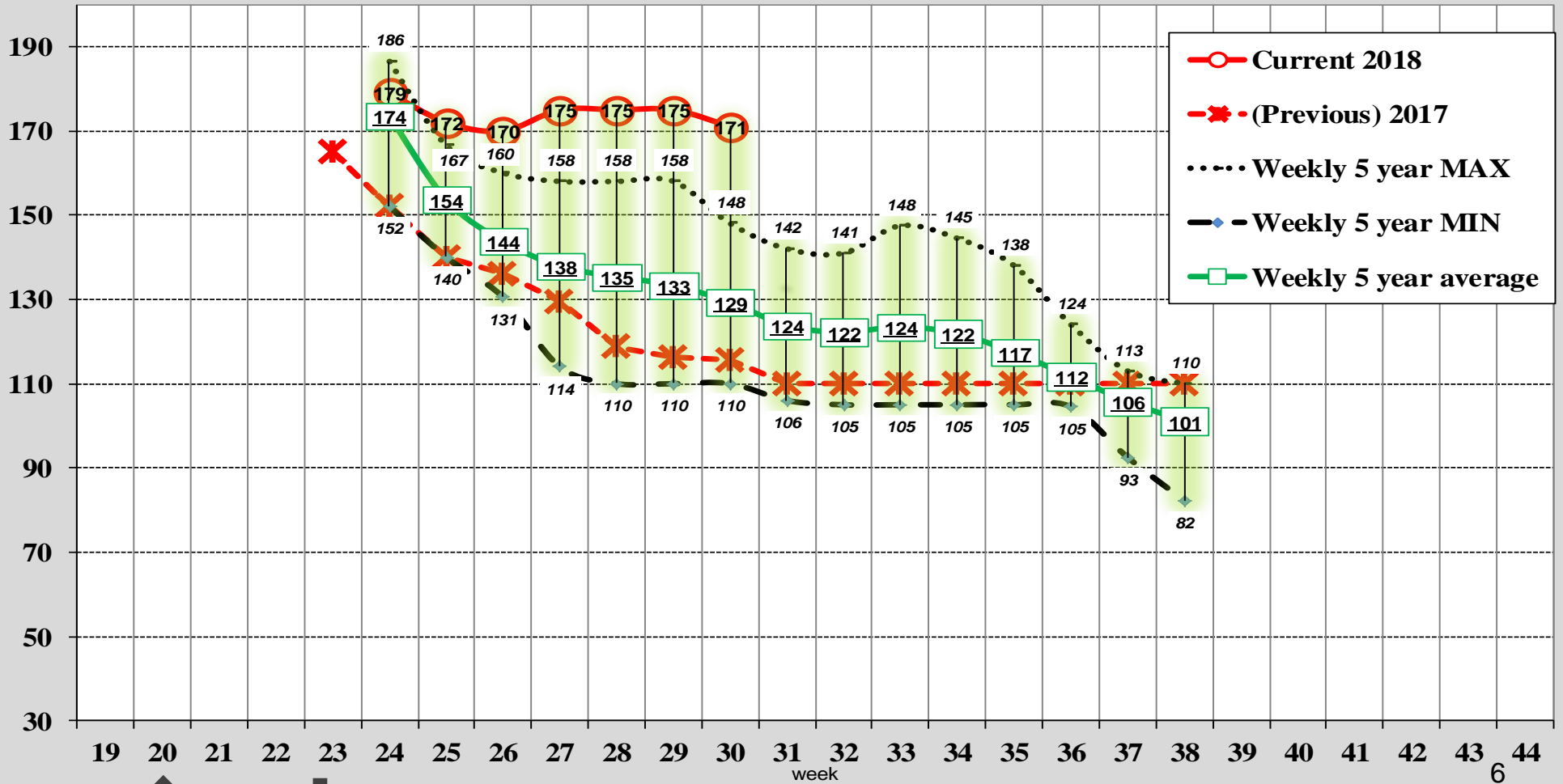
€/100 kg

SPAIN - Peach prices (€/100kg)



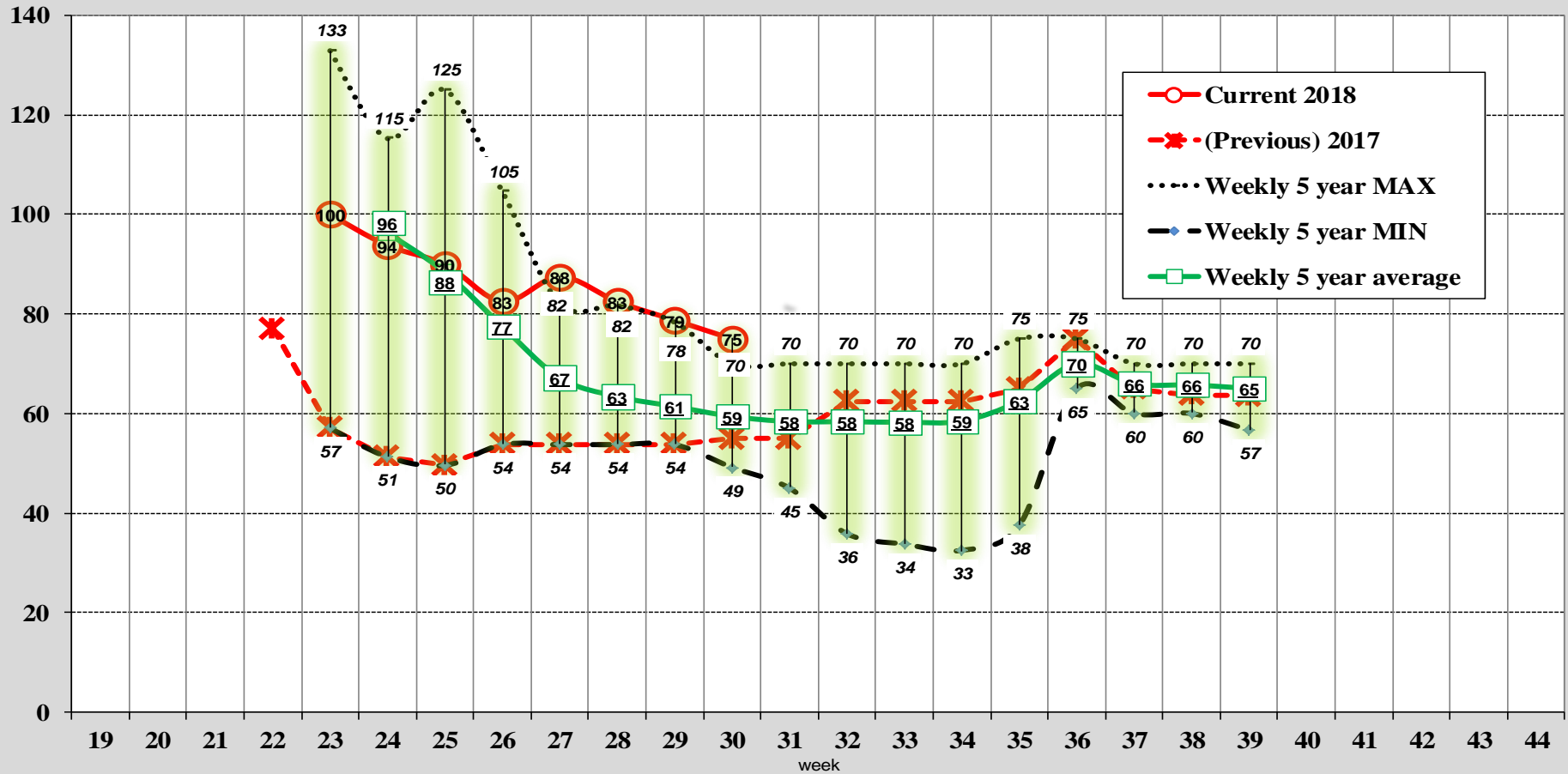
€/100 kg

FRANCE - Peach prices (€/100kg)

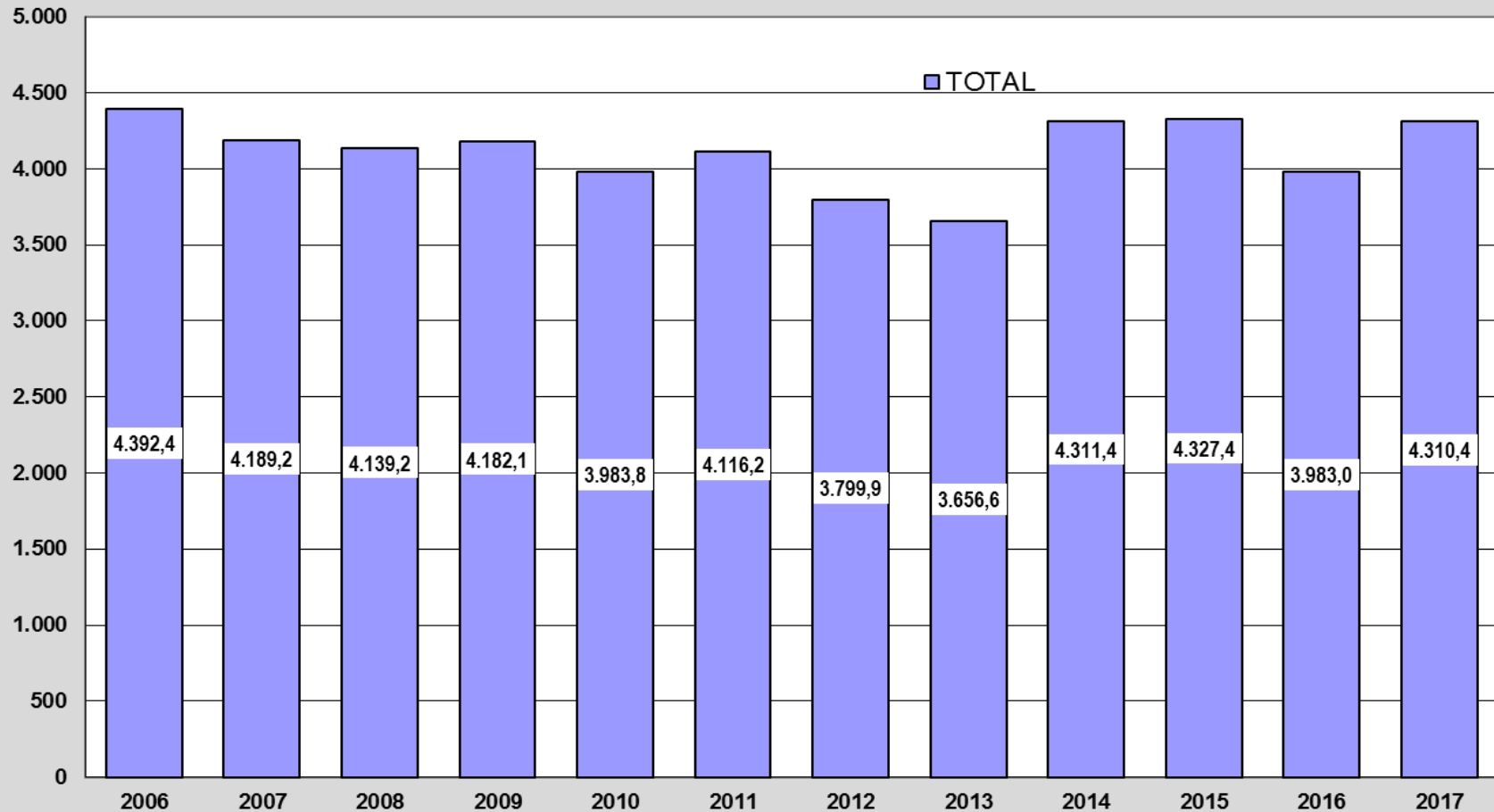


€/100 kg

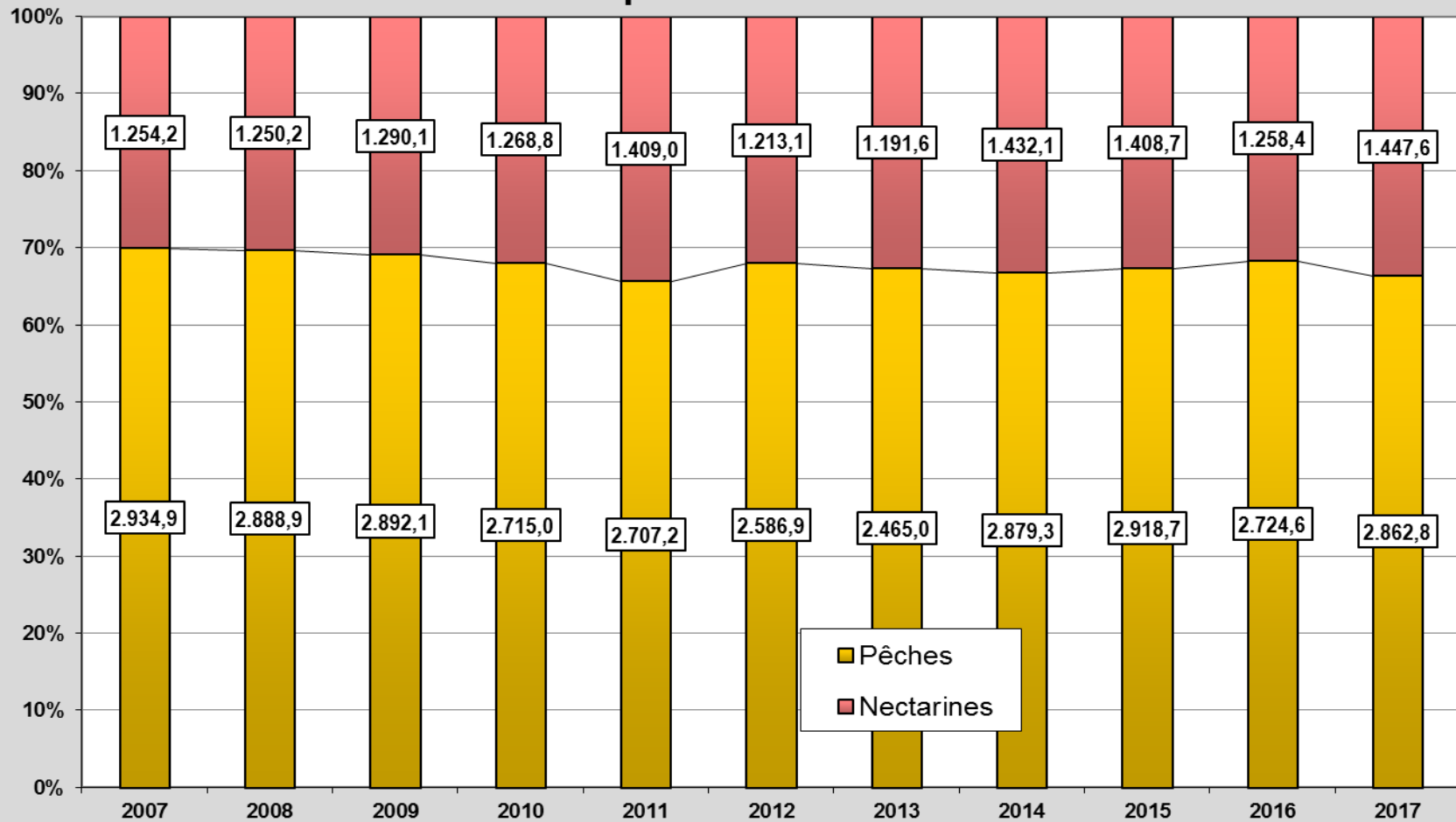
ITALY - Peach prices (€/100kg)



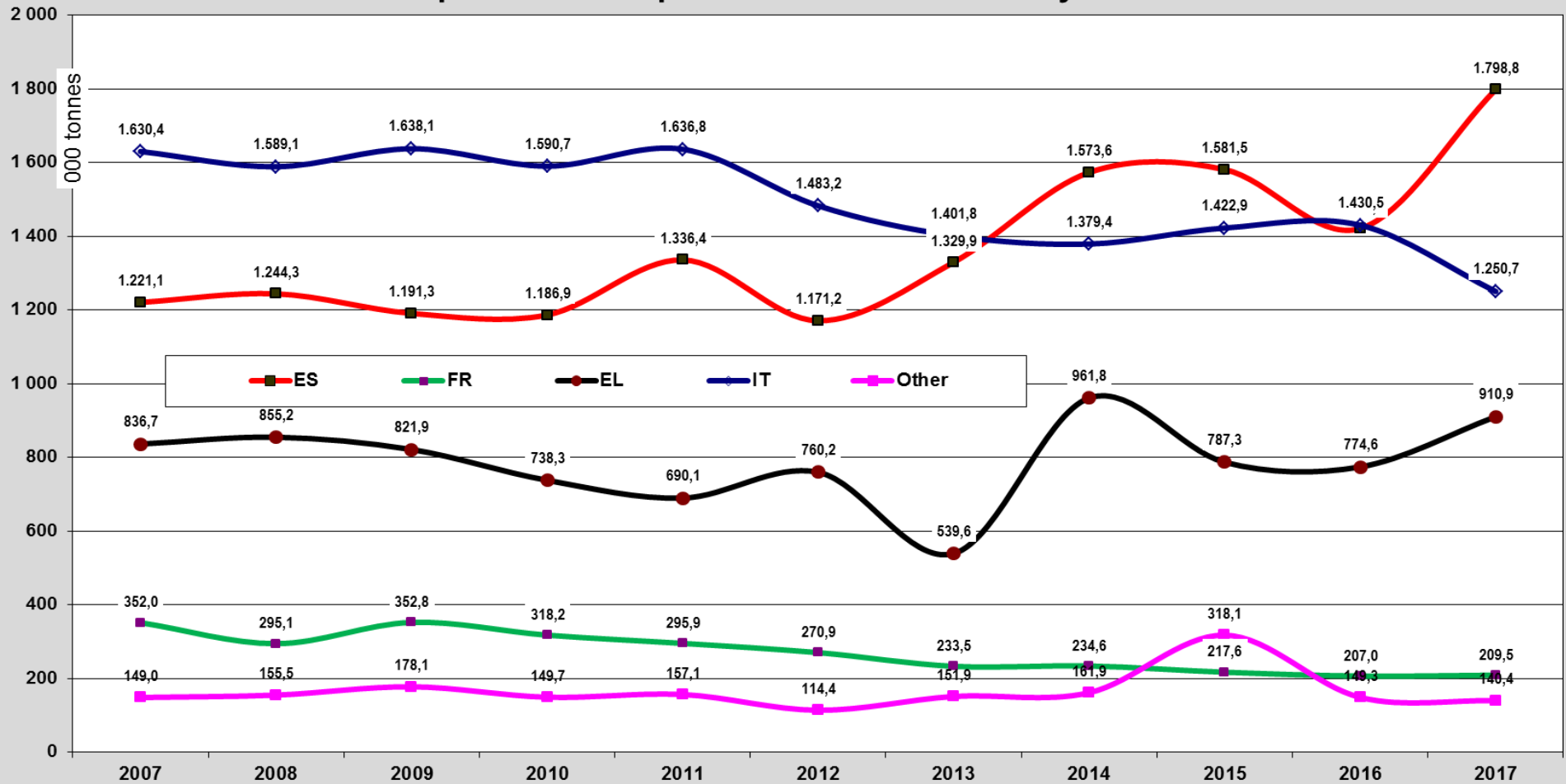
Peaches and nectarines production in EU28



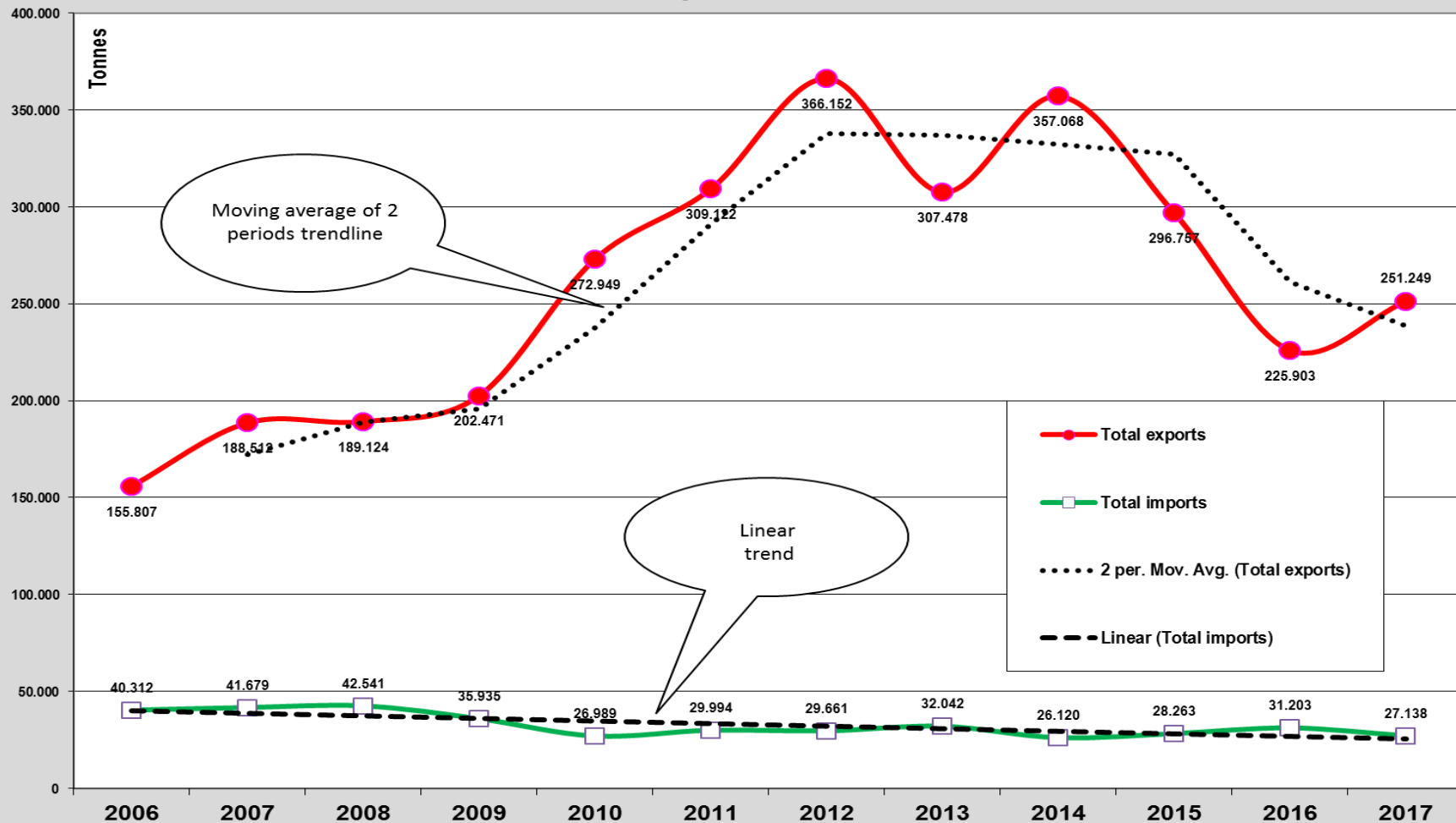
Peaches and nectarines production in EU28 - 000 tonnes and %



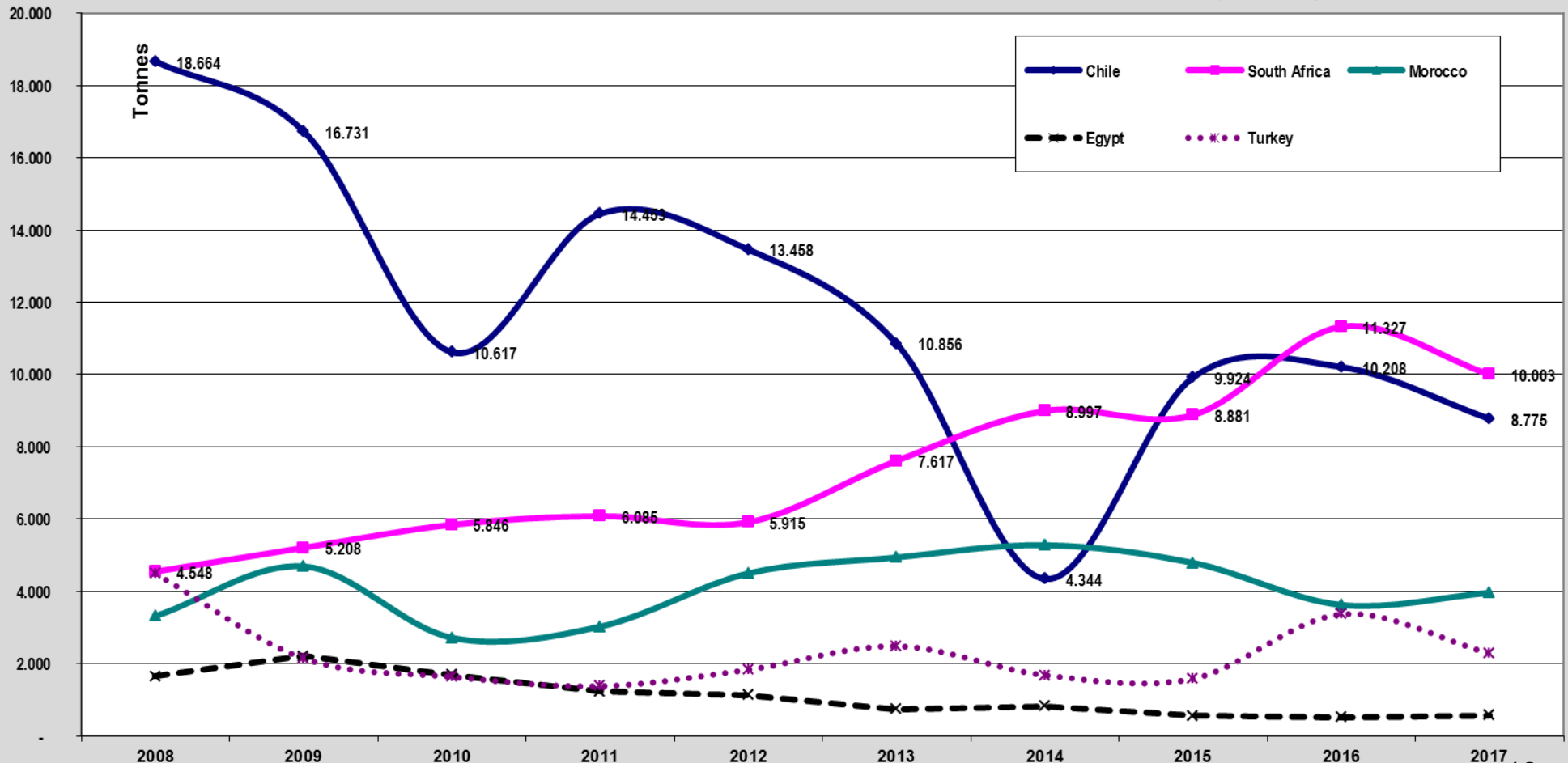
Total production of peaches and nectarines by MS



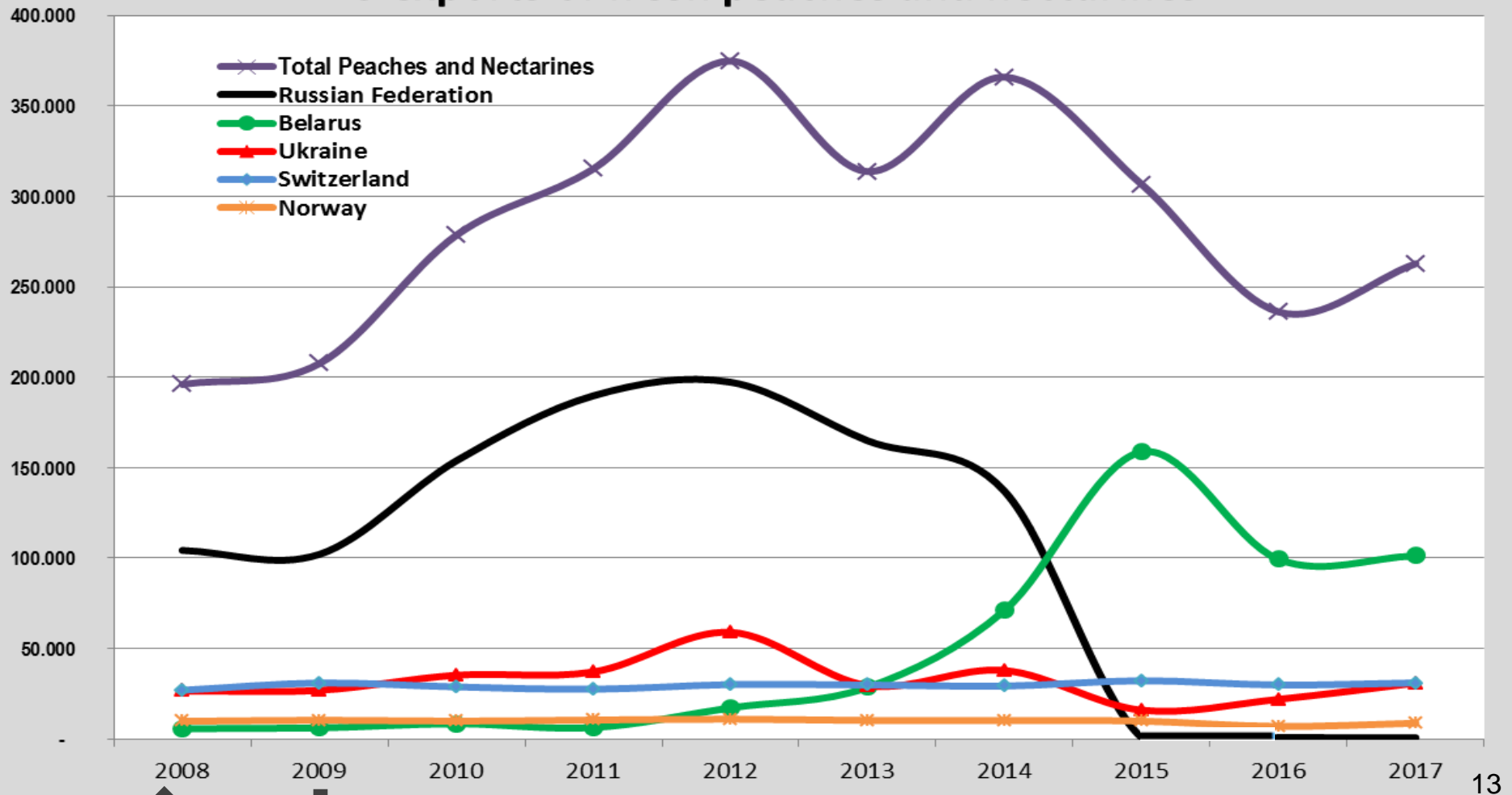
EU trade in peaches and nectarines



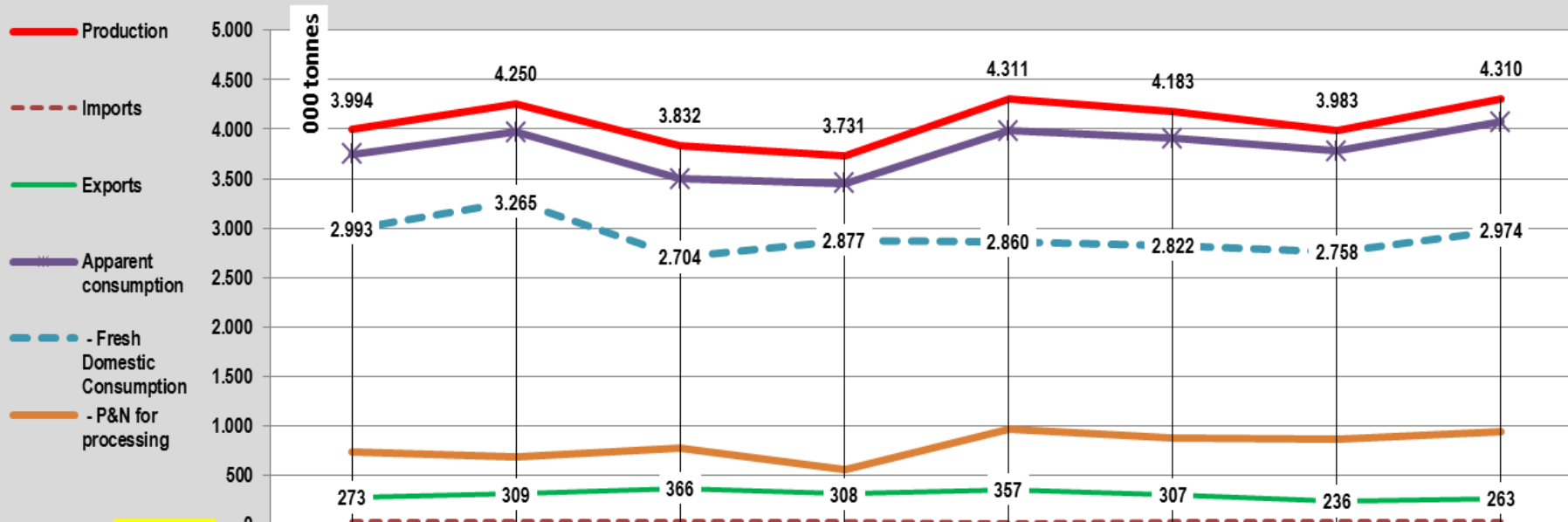
EU imports of fresh peaches and nectarines by origin



EU exports of fresh peaches and nectarines



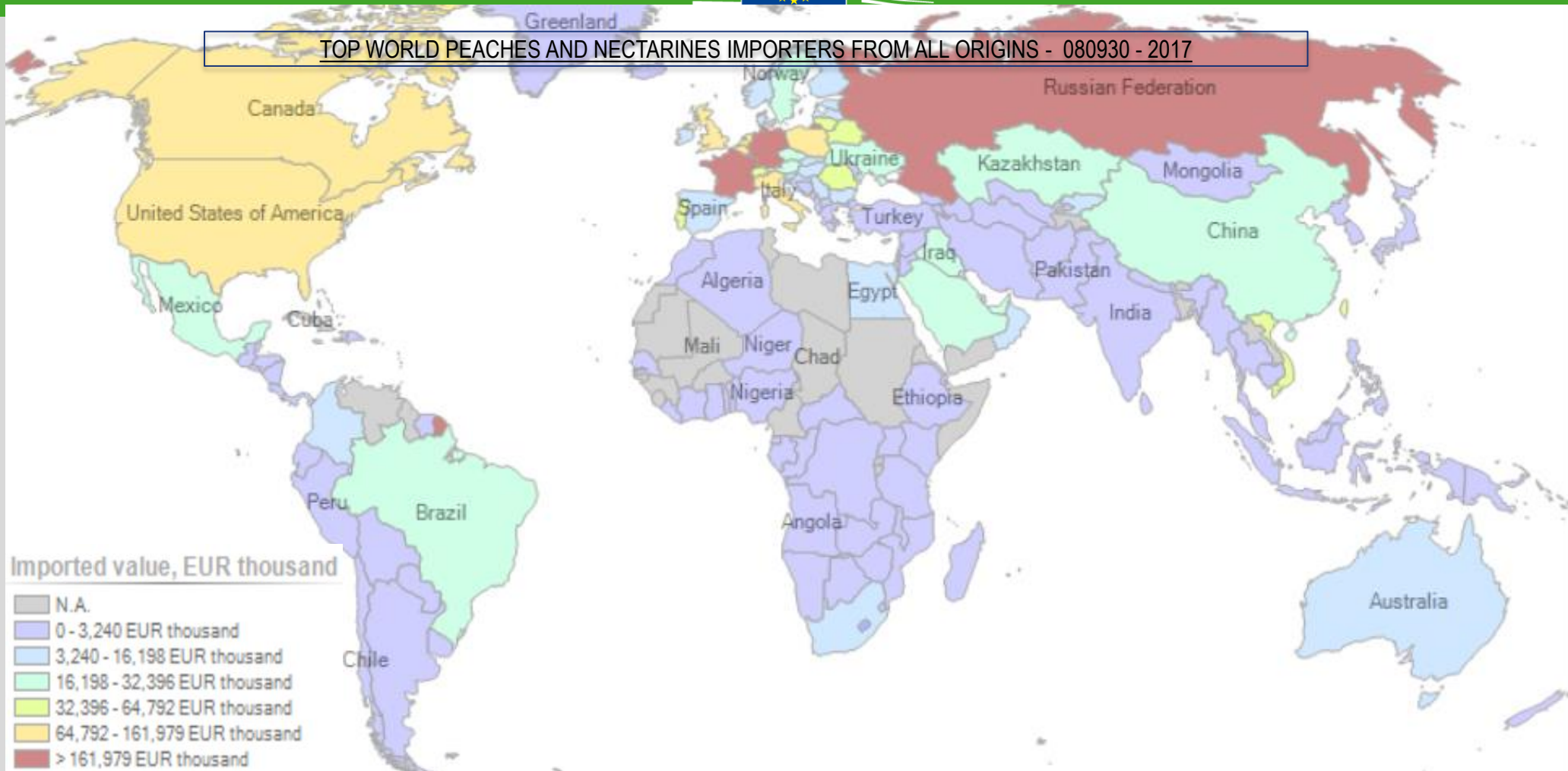
Peaches and nectarines - key balance indicators



	2010	2011	2012	2013	2014	2015	2016	2017
Production	3,994	4,250	3,832	3,731	4,311	4,183	3,983	4,310
Imports	28	32	32	32	26	28	31	27
Exports	273	309	366	308	357	307	236	263
Apparent consumption	3,749	3,973	3,498	3,455	3,980	3,904	3,778	4,074
- Fresh Domestic Consumption	2,993	3,265	2,704	2,877	2,860	2,822	2,758	2,974
- P&N for processing	738	689	774	558	972	883	869	937



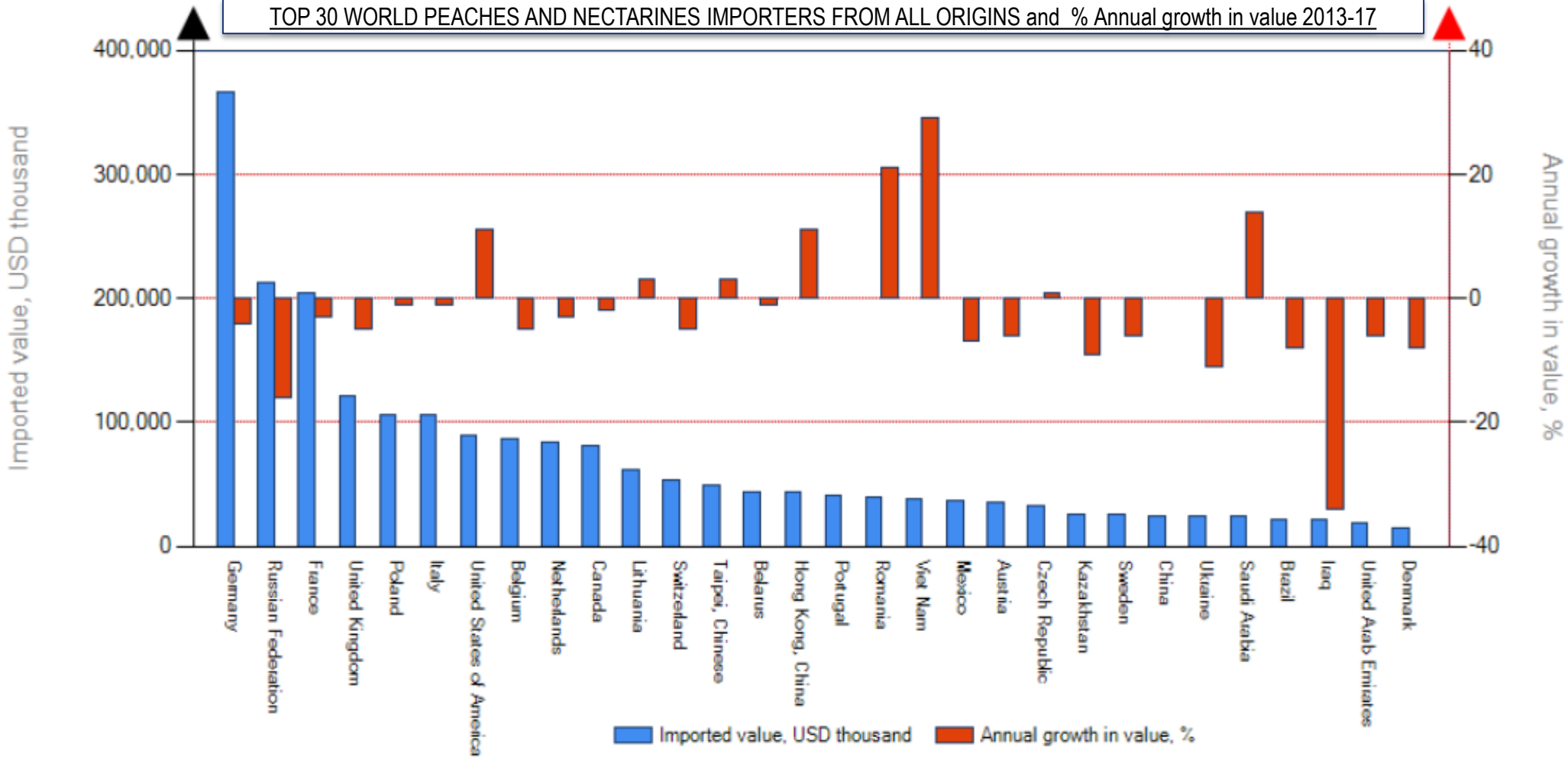
TOP WORLD PEACHES AND NECTARINES IMPORTERS FROM ALL ORIGINS - 080930 - 2017



Further detail



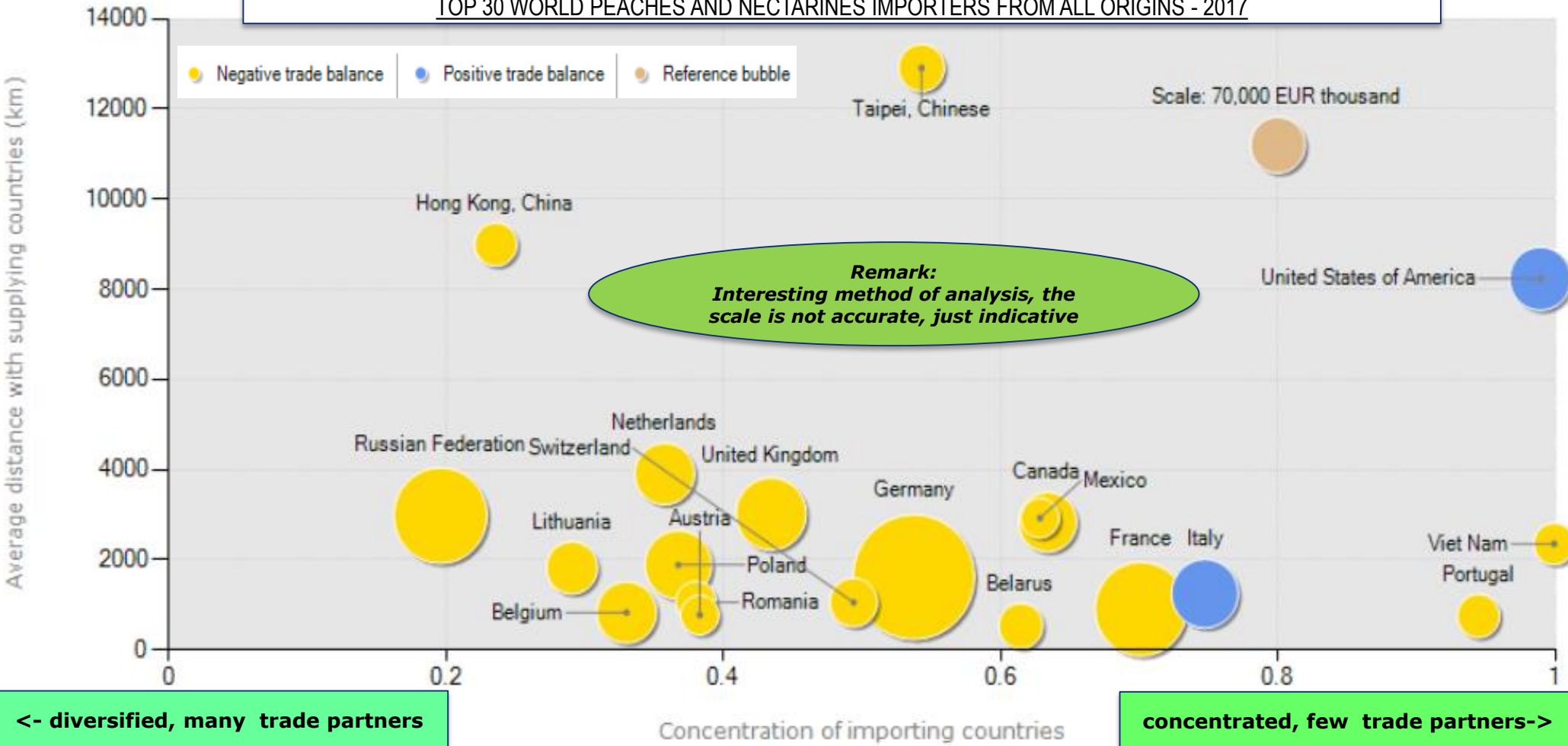
TOP 30 WORLD PEACHES AND NECTARINES IMPORTERS FROM ALL ORIGINS and % Annual growth in value 2013-17



Further detail



TOP 30 WORLD PEACHES AND NECTARINES IMPORTERS FROM ALL ORIGINS - 2017



<- diversified, many trade partners

concentrated, few trade partners->

Further detail

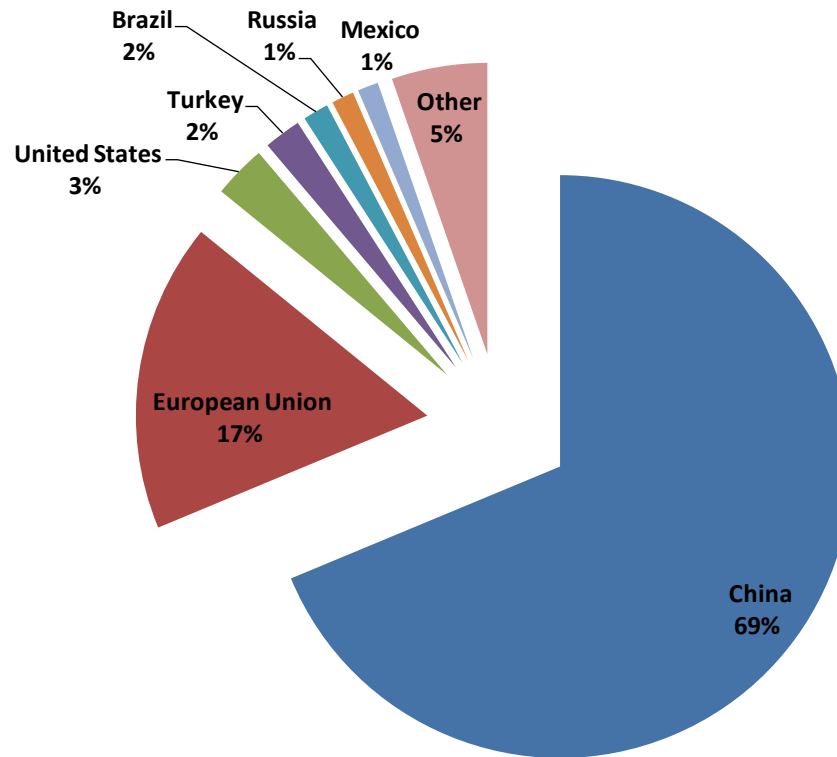


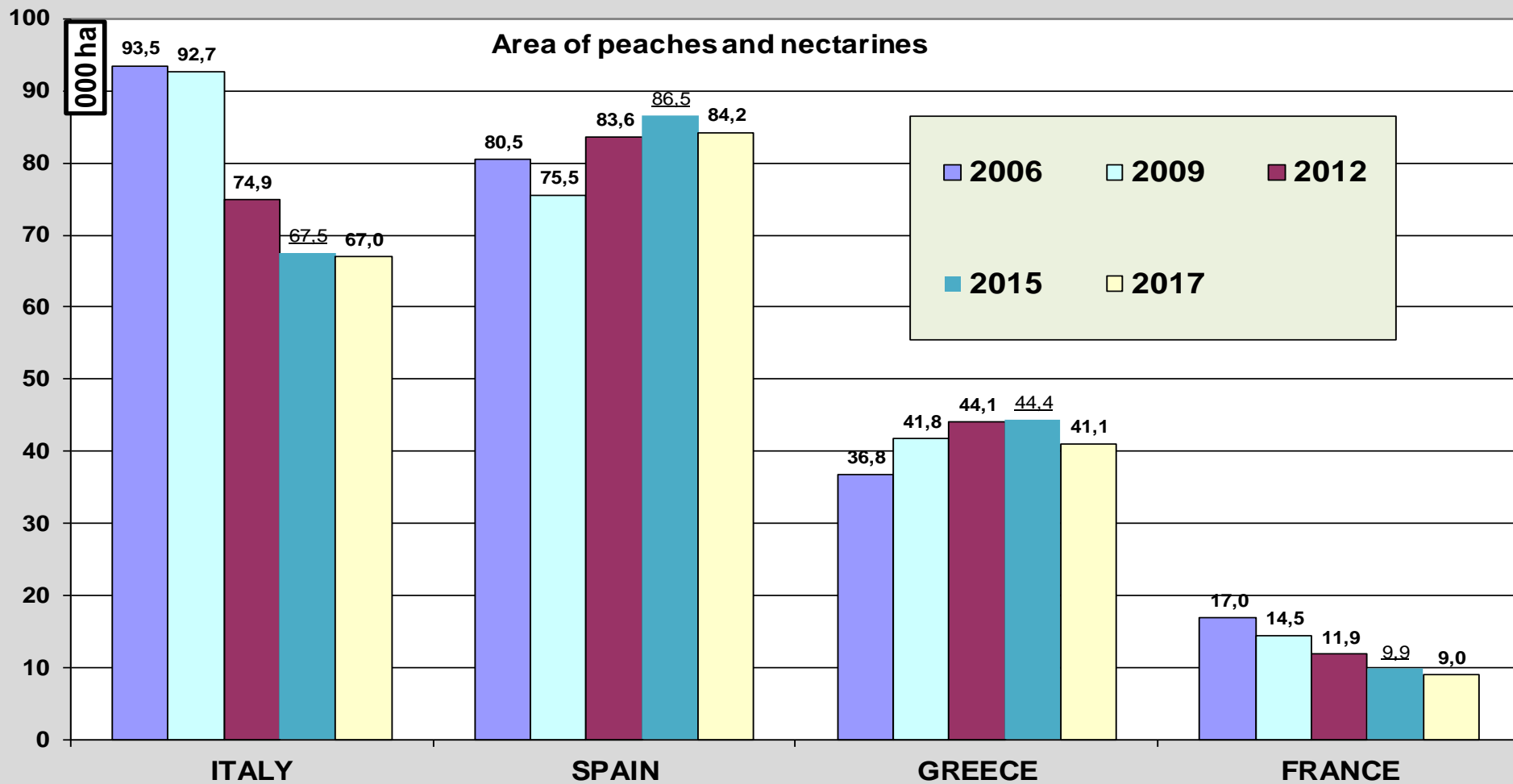
TOP WORLD PEACHES AND NECTARINES IMPORTERS FROM ALL ORIGINS – Detailed analysis

Importers	Value imported in 2017 (USD thousand) ▼	Trade balance in 2017 (USD thousand) i	Quantity imported in 2017	Quantity Unit	Unit value (USD/unit) i	Annual growth in value between 2013-2017 (%) i	Annual growth in quantity between 2013-2017 (%) i	Annual growth in value between 2016-2017 (%) i	Share in world imports (%) i	Average distance of supplying countries (km) i	Concentration of supplying countries i	Average tariff (estimated) applied by the country (%) i
World	2,362,957	-171,028	2,265,084	Tons	1,043	-3	1	6	100	2,800	0.19	
Germany i	365,975	-348,147	320,323	Tons	1,143	-4	2	2	15.5	1,613	0.54	5.8
Russian Federation i	212,060	-211,651	244,843	Tons	866	-16	0	79	9	2,978	0.2	0
France i	204,061	-133,634	173,804	Tons	1,174	-3	4	-8	8.6	901	0.7	5.8
United Kingdom i	121,524	-119,329	90,014	Tons	1,350	-5	2	-12	5.1	3,013	0.43	5.8
Poland i	106,330	-94,531	121,840	Tons	873	-1	3	28	4.5	1,881	0.37	5.8
Italy i	105,859	86,036	115,368	Tons	918	-1	10	4	4.5	1,244	0.75	5.8
United States of America i	90,051	36,826	39,728	Tons	2,267	11	7	-6	3.8	8,234	0.99	0
Belgium i	87,311	-47,337	65,876	Tons	1,325	-5	-2	-8	3.7	824	0.33	5.8
Netherlands i	83,787	-37,144	70,868	Tons	1,182	-3	7	6	3.5	3,902	0.36	5.8
Canada i	80,892	-80,867	34,120	Tons	2,371	-2	-6	2	3.4	2,831	0.63	1.8
Lithuania i	61,818	-25,133	112,424	Tons	550	3	35	23	2.6	1,816	0.29	5.8
Switzerland i	53,027	-52,947	33,608	Tons	1,578	-5	1	-3	2.2	1,049	0.49	1.5
Taipei, Chinese	49,538	-49,533	15,803	Tons	3,135	3	-2	0	2.1	12,913	0.54	25.8
Belarus	44,519	-43,357	104,294	Tons	427	-1	30	1	1.9	528	0.61	0
Hong Kong, China i	43,593	-29,609	15,383	Tons	2,834	11	9	19	1.8	8,995	0.24	0
Portugal i	41,239	-28,966	60,291	Tons	684	0	4	-5	1.7	749	0.94	5.8
Romania i	39,434	-39,349	61,273	Tons	644	21	21	25	1.7	1,056	0.38	5.8
Viet Nam	38,754	-38,754	22,299	Tons	1,738	29	20	7	1.6	2,349	1	21.6
Mexico i	36,497	-34,507	21,700	Tons	1,682	-7	-7	-11	1.5	2,922	0.63	18.9
Austria i	35,827	-31,911	32,217	Tons	1,112	-6	1	-12	1.5	770	0.38	5.8
Czech Republic i	33,042	-30,379	38,543	Tons	857	1	8	7	1.4	998	0.32	5.8
Kazakhstan i	26,343	-26,197	45,099	Tons	584	-9	4	4	1.1	2,548	0.46	0
Sweden i	26,267	-25,951	25,193	Tons	1,043	-6	0	-7	1.1	1,791	0.31	5.8
China i	24,922	116,581	8,780	Tons	2,838			1,690	1.1	13,297	0.36	14.3

Further detail

World consumption of peaches and nectarines 2015/16 Volume terms - main players





End